

# Application Checklist

Having these documents prior to starting will help you complete your Meritize loan application quickly

## Personal Information

- Email address
- Phone number (where you want to be reached)
- Permanent mailing address that can be verified with proper documentation
  - Utility bill, leasing agreement
- Date of birth
- Social Security Number

## Academic Experience

- Highest level of education completed
- Name of college or high school
- Graduation date
- Official or unofficial high school or college transcript or
- HSE certification (GED, TASC, HiSET)

## School and Program

- Name of school and program you will attend
- Start and end date

## Military Experience

- A copy of your DD214

## Co-Borrower Information

- Email address
- Phone number (where co-borrower wants to be reached)
- Permanent mailing address that can be verified with proper documentation
  - Utility bill, leasing agreement
- Household income (approximate)
- Date of birth
- Social Security Number

Our application may ask for one of the above, as applicable, in order to assign credit for merit.

Meritize Lending, LLC, NMLS ID 1661035 (NMLS Consumer Access <https://www.nmlsconsumeraccess.org/>)

Meritize Financial, Inc. NMLS ID 1986399 (NMLS Consumer Access <https://www.nmlsconsumeraccess.org/>)

Terms and Conditions apply. Meritize branded loan products are educational loans issued by Meritize Lending, LLC\*\*. Meritize reserves the right to modify or discontinue products and benefits at any time without notice. To qualify, a borrower must be a U.S. citizen, permanent resident or hold an Employment Authorization Document and meet Meritize's underwriting requirements. If approved for a loan the actual loan amount, term, payment, and APR amount of loan that a customer qualifies for may vary based on credit determination, state law and other factors. Meritize does not warrant or guarantee any claims made herein, including, but not limited to, gaining admission to a program, concerning the quality or financial strength of any educational institution, securing funding or obtaining employment. Our final loan offer may differ as a result of the school chosen and the associated cost of tuition. Not all applicants will be asked to provide merit information. Each applicant is subject to a soft credit check at the time of application. After that has been completed, a student may be asked to provide merit information. Meritize loan products do have both underwriting and credit requirements. Merit information is evaluated in addition to those underwriting and credit requirements. Not all schools are eligible for funding. Meritize does not offer educational loans in the following states: ME, NV, VT, WI, PR. All rights reserved.

\*\*For residents of SC, loan is made by Meritize Financial, Inc.

\*Variable rates are subject to change.